

The Insolvency Act 1986

Notice of result of meeting of creditors

| | |
|--|-----------------------------------|
| Name of Company Medlife Hotels Limited | Company number 05311104 |
| In the High Court, Chancery Division, Companies Court | Court case number 7846 of 2008 |

(a) Insert full name(s) and
address(es) of the
administrator(s)

We (a) Alastair Paul Beveridge, Simon Jonathan Appell and Mark Nicholas Cropper all of Zolfo Cooper, 10 Fleet Place, London, EC4M 7RB and Stuart Charles Edward Mackellar of Zolfo Cooper, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

*Delete as applicable

hereby report that a meeting of the creditors of the above company was held at

(b) Insert place of meeting

(b) Wembley Arena, Arena Square, London, HA9 0DH

(c) Insert date of meeting

on (c) 17 December 2008

at which:

- Proposals were approved.
- The following resolutions were passed:

Under Rule 2.106 of the Insolvency (Amendment) Rules 2003 and in the absence of a Creditors' Committee, the remuneration of the Joint Administrators be fixed by reference to time properly spent by them and their staff in attending to matters arising from the Administration.

In accordance with Statement of Insolvency Practice No 9, issued by the Association of Business Recovery Professionals, the Joint Administrators be authorised to draw remuneration as and when funds are available on account of their time costs.

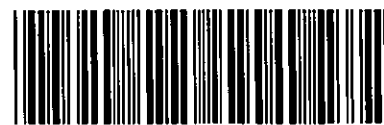
The Joint Administrators will be discharged from liability under Paragraph 98(3) of Schedule B1 to the Insolvency Act 1986 immediately upon their appointment as Administrators ceasing to have effect.

A creditors' committee was not formed.

Signed *Stewart*
Joint Administrator

Dated 22/12/08

TUESDAY



AWGFN5WP

AIQ

23/12/2008

19

COMPANIES HOUSE

ADM418

A copy of the original proposals is attached for those who did not receive such documents prior to the meeting.

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

| | |
|--|-------------------|
| | |
| Michael Hill, Zolfo Cooper, Wellington Plaza, 31 Wellington Street, Leeds, LS1 4DL | |
| | Tel 0113 386 0864 |
| DX Number | DX Exchange |

| |
|--------------------------------------|
| Companies House receipt date barcode |
|--------------------------------------|

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff