

# KROLL

25 September 2008

Our ref: APB/LAW/XLGROUP/ADM310/2203  
Booking ref:

Wellington Plaza  
31 Wellington Street  
Leeds LS1 4DL  
+44 (0) 113 386 0800  
Fax +44 (0) 113 244 9305  
www.kroll.com

**TO ALL KNOWN CREDITORS, SUPPLIERS &  
CUSTOMERS**

**Corporate Advisory  
& Restructuring**

Dear Sirs

**XL Leisure Group Plc, XL Airways UK Limited, Excel Aviation Limited,  
Explorer House Limited, Aspire Holidays Limited, Freedom Flights Limited,  
Freedom Flights (Aviation) Limited, The Really Great Holiday Company plc,  
Medlife Hotels Limited, Travel City Flights Limited, Kosmar Villa Holidays plc  
– All in Administration (the Companies)**

I am writing to advise you that I was appointed Joint Administrator of the Companies together with my partners, Mark Nicholas Cropper, Simon Jonathan Appell, and Stuart Charles Edward Mackellar at 1.00am on 12 September 2008. Mark Nicholas Cropper, Simon Jonathan Appell, and I are licensed by the Institute of Chartered Accountants in England and Wales and Stuart Charles Edwards Mackellar is licensed by the Institute of Chartered Accountants of Scotland. Attached are formal notices of our appointment – Forms 2.12B.

## **Information for suppliers**

If you are a creditor please provide details of the amount owing to you as at the date of appointment. Your claim should be sent in writing to Kroll, Wellington Plaza, 31 Wellington Street, Leeds, LS1 4DL and should clearly state the amount you are claiming and the name of the company that you are making a claim against.

If you contend that you hold any form of security or reservation of title, would you please forward details in writing to us at [XLsuppliers@kroll.com](mailto:XLsuppliers@kroll.com), as soon as possible. If there is any further information or explanation you require, please email your query to [XLsuppliers@kroll.com](mailto:XLsuppliers@kroll.com).

## **Information for customers**

Customers who had booked a package holiday with the Companies are likely to be protected under the ATOL scheme and should visit the CAA ATOL website ([www.atol.org.uk](http://www.atol.org.uk)) for further information. Alternatively the CAA can be contacted on telephone number 0870 590 0927.

Customers who booked flights directly through XL.com or accommodation with Medlife Hotels may not be covered by the ATOL scheme. Customers who paid by credit card or Visa debit card should contact their card issuer in the first instance to determine whether a refund can be claimed under Section 75 of the Consumer Credit Act 1974 and/or their insurance provider. You may be required to provide a copy of this letter to your credit card or insurance provider as proof of our appointment.

# KROLL

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25 September 2008

Unfortunately, neither the Companies nor the Joint Administrators are in a position to make any refund to customers in respect of cancelled holidays, flights or accommodation, although any claims in respect of such circumstances should be sent to us.

If you require any further information, please either email your query to [XLcustomers@kroll.com](mailto:XLcustomers@kroll.com) or contact the Joint Administrators' free helpline on 0800 068 8991 to discuss your options. **Please note that we are unable to acknowledge individual claims.** Please continue to check [www.xl.com](http://www.xl.com) where further updates will be posted.

## Information for all creditors

The likely return to all classes of creditor will be largely dependent on the value achieved from the sale of the Companies' assets. The Joint Administrators are therefore not in a position to comment on the likelihood of a dividend to the unsecured creditors at this early stage of the Administrations. Payments to unsecured creditors are only made after the liabilities due to secured creditors, such as the Companies' bankers, and preferential claims, such as employees' arrears of wages, have been settled in full.

As Joint Administrators, we have a duty to consider the conduct of those who have been directors of the Companies at any time during the last three years. We also have a duty to consider whether any proceedings should be taken against the directors or others for the recovery of, or contributions to, the Companies' assets. If you are aware of any matters in connection with the directors' conduct, which you think may be relevant to our investigations, please advise us in writing and send this to our offices at Wellington Plaza, 31 Wellington Street, Leeds, LS1 4DL. This request forms part of the Joint Administrators' usual investigation procedures and does not imply any criticism of the directors.

We are currently formulating our proposals which will be made available to all known creditors within the next 7 weeks, together with, if appropriate, details of creditors' meetings.

Yours faithfully  
For and on behalf of  
The Companies



**Alastair Beveridge**  
Joint Administrator

The affairs, business and property of the Companies are being managed by the Joint Administrators Alastair Beveridge (ICAEW), Mark N Cropper (ICAEW), Simon Appell (ICAEW) and Stuart Mackellar (ICAS). The Joint Administrators act as agents of the Companies and without personal liability.

The Insolvency Act 1986

The Insolvency Act 1986

### Notice of administrator's appointment

### Notice of administrator's appointment

Name of Company XL Airways UK Limited	Company number 02980623
In the High Court, Chancery Division, Companies Court	Court case number 7853 / 2008

Name of Company Aspire Holidays Limited	Company number 03813759
In the High Court, Chancery Division, Companies Court	Court case number 7855 / 2008

(a) Insert full name(s) and address(es)

We, Alastair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell, all of Kroll, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroll, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

We, Alastair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell, all of Kroll, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroll, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

give notice that we were appointed as administrators of the above company on:

give notice that we were appointed as administrators of the above company on:

(b) 12 September 2008  
Signed: *ASAP*  
Dated: 12 September 2008

(b) 12 September 2008  
Signed: *ASAP*  
Dated: 12 September 2008

(c) Insert date

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

#### Contact Details:

FAO Richard Tet/Anne Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	Tel 020 7936 4000
LONDON EC4Y 1HS	DX Exchange LONDON/CHANCERY
DX Number 23	

FAO Richard Tet/Anne Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	Tel 020 7936 4000
LONDON EC4Y 1HS	DX Exchange LONDON/CHANCERY
DX Number 23	

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

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Companies House receipt date barcode

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When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

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Companies House, Crown Way, Cardiff, CF14 3UZ

# Notice of administrator's appointment

Name of Company Excel Aviation Limited	Company number 03720932
In the High Court, Chancery Division, Companies Court	Court case number 7857/2008

(a) Insert full name(s) and address(es)

We, Alastair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell all of Kroil, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroil, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

give notice that we were appointed as administrators of the above company on:

(b) 12 September 2008

Signed

(c) Insert date

12 September 2008

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

### Contact Details:

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FAO Richard Teti/Anne Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	TEL 020 7936 4000
LONDON EC4Y 1HS	DX Exchange LONDON/CHANCERY
DX Number 23	

Companies House receipt date barcode

When you have completed and signed this form please send it to the Registrar of Companies at:  
Companies House, Crown Way, Cardiff, CF14 3UZ  
DX 33060 Cardiff

# Notice of administrator's appointment

Name of Company Explorer House Limited	Company number 05183147
In the High Court, Chancery Division, Companies Court	Court case number 7852/2008

(a) Insert full name(s) and address(es)

We, Alastair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell all of Kroil, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroil, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

give notice that we were appointed as administrators of the above company on:

(b) 12 September 2008

Signed

(c) Insert date

12 September 2008

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

### Contact Details:

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FAO Richard Teti/Anne Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	TEL 020 7936 4000
LONDON EC4Y 1HS	DX Exchange LONDON/CHANCERY
DX Number 23	

Companies House receipt date barcode

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Companies House, Crown Way, Cardiff, CF14 3UZ  
DX 33050 Cardiff

# Notice of administrator's appointment

Name of Company The Really Great Holiday Company Plc	Company number 02813710
In the High Court, Chancery Division, Companies Court	Court case number 7849 / 2008

(a) Insert full name(s) and address(es)

We, Alastair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell all of Kroil, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroil, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

give notice that we were appointed as administrators of the above company on:

(b) 12 September 2008

Signed

Dated

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

(b) Insert date

### Contact Details:

FAO Richard Teir/Anne Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	Tel 020 7936 4000
LONDON EC4Y 1HS	DX Exchange LONDONCHANCERY
DX Number 23	

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Companies House, Crown Way, Cardiff, CF14 3UZ  
DX 33056 Cardiff

# Notice of administrator's appointment

Name of Company Freedom Flights Limited	Company number 03761690
In the High Court, Chancery Division, Companies Court	Court case number 7850 / 2008

(a) Insert full name(s) and address(es)

We, Alastair Paul Beveridge, Mark Nicholas Cropper, and Simon Jonathan Appell all of Kroil, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroil, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

give notice that we were appointed as administrators of the above company on:

(b) 12 September 2008

Signed

Dated

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

(b) Insert date

### Contact Details:

FAO Richard Teir/Anne Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	Tel 020 7936 4000
LONDON EC4Y 1HS	DX Exchange LONDONCHANCERY
DX Number 23	

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DX 33056 Cardiff

### Notice of administrator's appointment

Name of Company Travel City Flights Limited	Company number 03676161
In the High Court, Chancery Division, Companies Court	Court case number 7847/2008

(a) Insert full name(s) and address(es)

We, Alastair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell all of Kroil, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroil, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

give notice that we were appointed as administrators of the above company on:

(b) 12 September 2008

Signed

Dated

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

#### Contact Details:

FAO Richard Tet/Anne Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	Tel 020 7936 4000
LONDON EC4V 1HS	DX Exchange LONDONCHANCERY
DX Number 23	

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DX 33050 Cardiff

### Notice of administrator's appointment

Name of Company Freedom Flights (Aviation) Limited	Company number 03778561
In the High Court, Chancery Division, Companies Court	Court case number 7848/2008

(a) Insert full name(s) and address(es)

We, Alastair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell all of Kroil, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroil, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

give notice that we were appointed as administrators of the above company on:

(b) 12 September 2008

Signed

Dated

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

#### Contact Details:

FAO Richard Tet/Anne Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	Tel 020 7936 4000
LONDON EC4V 1HS	DX Exchange LONDONCHANCERY
DX Number 23	

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DX 33050 Cardiff

The Insolvency Act 1986

# Notice of administrator's appointment

Name of Company Kosmar Villa Holidays Public Limited Company	Company number 01673531
In the High Court, Chancery Division, Companies Court	Court case number 7842/2008

(a) Insert full name(s) and address(es)

We, Alistair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell all of Kroil, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroil, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL give notice that we were appointed as administrators of the above company on:

(b)

Signed AAP 12 September 2008

Dated 12 September 2008

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

(b) Insert date

### Contact Details:

FAO Richard Tet/Aime Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	Tel 020 7936 4080
LONDON EC4Y 1HS	DX Exchange LONDON/CHANCERY
DX Number 23	

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Companies House, Crown Way, Cardiff, CF14 3UZ  
DX 33850 Cardiff

LON46652142

The Insolvency Act 1986

# Notice of administrator's appointment

Name of Company Medlife Hotels Limited	Company number 05311104
In the High Court, Chancery Division, Companies Court	Court case number 7846/2008

(a) Insert full name(s) and address(es)

We, Alistair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell all of Kroil, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Mackellar of Kroil, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL give notice that we were appointed as administrators of the above company on:

(b)

Signed AAP 12 September 2008

Dated 12 September 2008

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

(b) Insert date

### Contact Details:

FAO Richard Tet/Aime Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	Tel 020 7936 4080
LONDON EC4Y 1HS	DX Exchange LONDON/CHANCERY
DX Number 23	

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Companies House, Crown Way, Cardiff, CF14 3UZ  
DX 33850 Cardiff

LON46650732

The Insolvency Act 1986

# Notice of administrator's appointment

Name of Company XL Leisure Group Plc	Company number 04513159
In the High Court, Chancery Division, Companies Court	Court case number 7958 / 2008

(a) Insert full name(s) and address(es)

We, Alastair Paul Beveridge, Mark Nicholas Cropper and Simon Jonathan Appell, all of Kroll, 10 Fleet Place, London EC4M 7RB and Stuart Charles Edward Maskell of Kroll, Wellington Plaza, 31 Wellington Street, Leeds, West Yorkshire, LS1 4DL

give notice that we were appointed as administrators of the above company on:

(b) 12 September 2008

Signed

Dated

12 September 2008

(b) Insert date

Joint Administrators (IP Nos 8991, 9434, 9305 and 6883 respectively)

### Contact Details:

FAO Richard Tetu/Anne Sharp	
FRESHFIELDS BRUCKHAUS DERINGER LLP	
65 FLEET STREET	Tel: 020 7936 4000
LONDON EC4Y 1HS	DX Exchange: LONDON/CHANCERY
EX Number: 23	

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